



中国进出口银行

THE EXPORT-IMPORT BANK OF CHINA

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AGENCY BOND<sup>1</sup> TENDER ANNOUNCEMENT

21 April 2026

|                            |  |
|----------------------------|--|
| Issue Number               | 260301   |
| Tender Type                | Reopening  |
| Tender Date                | 23 April 2026  |
| Tender Time                | 10:00 am to 11:10 am   |
| Offering Amount            | RMB 14 Billion   |
| Upper Case Offering Amount | RMB 15 Billion   |
| Interest Type              | Fixed  |
| Coupon Rate                | 1.43%  |
| Interest Payment Frequency | Annually   |
| Interest Payment Date      | 9 March 2027   |
| Original Tenor             | One Year   |
| Issue and Settlement Date  | 24 April 2026  |
| Value Date                 | 9 March 2026   |
| Maturity Date              | 9 March 2027   |
| Listing Date               | 27 April 2026  |
| Commission Rate            | 0.01%  |
| Clearing House             | China Central Depository & Clearing Co., Ltd.  |
| Market                     | China's Inter-bank Bond Market(CIB)  |
| Rating                     | Exempted for Issuance in CIB<br>As a reference, A+ (S&P)/A1(Moody's) for<br>long-term foreign issuer credit rating |

\*Disclaimer

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<sup>1</sup>The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.